

CHECKLIST

Get maximum refund you're entitled. Make sure you gather all receipts and slips required to file your tax return.

Slips

- T4 slips (Employment income)
- Employment insurance benefits (T4E)
- Universal Child Benefit (RC62, RC210)
- Interest, dividends, mutual funds (T3, T5, T5008)
- Tuition / education receipts (T2202A)
- Old Age Security and CPP benefits (T4A-OAS, T4AP)
- Other pensions and annuities (T4A)
- Social assistance payments (T5007)
- Workers' compensation benefits (T5007)

Receipts

- RRSP contribution receipts(T4RSP)
- Support for a child, spouse or commonlaw partner
- Tool expenses (Tradespersons & apprentice mechanics)
- Other employment expenses
- Teacher's school supplies
- Medical expenses
- Home renovations (seniors and disabled)
- Transit pass receipts (before July 2017)
- Charitable donations
- Political contributions
- Adoption expenses
- Moving expenses
- Membership Fees, Union and Professional Dues
- Interest paid on student loans
- Carrying charges and interest expenses
- Office in-home expenses
- Exams for professional certification

Other documentation

- Notice of Assessment/Reassessment
- Canada Revenue Agency correspondence
- Sale of principal residence
- Income Tax Instalment
- Sale or deemed sale of stocks, bonds or real estate
- Northern residents' deductions receipts
- Rental income and expense receipts
 Business, farm or fishing
- income/expenses
- Automobile / Travel logbook and expenses
- Disability Tax Credit Certificate
- Declaration of Conditions of Employment (T2200)
- Volunteer Firefighters certification
- Search and Rescue volunteer's certification
- Written certification for eligible educator school supplies
- Rent receipts

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